JENNER & BLOCK LLP Marc Hankin Carl Wedoff 919 Third Avenue New York, New York 10022 (212) 891-1600

Angela Allen (admitted *pro hac vice*) 353 North Clark Street Chicago, Illinois 60654 (312) 222-9350

Counsel for the Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

FIRESTAR DIAMOND, INC., et al.

Debtors.1

RICHARD LEVIN, Chapter 11 Trustee of FIRESTAR DIAMOND, INC., et al.

Plaintiff,

v.

NIRAV DEEPAK MODI, AMI MODI, DEEPAK MODI, MIHIR BHANSALI, PURVI MEHTA, FIRESTAR HOLDINGS LIMITED, SYNERGIES CORPORATION, AVD TRADING, INC., NIRAV MODI, INC., FIRESTAR DIAMOND INTERNATIONAL, INC., FIRESTAR GROUP, INC.

Defendants.

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

Adv. Proc. No. 19-1103 (SHL)

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

STIPULATION OF DISMISSAL WITH PREJUDICE

WHEREAS, on December 23, 2019, the Bankruptcy Court entered an order [Dkt. 1340], under section 105(a) of title 11 of the United States Code and Rule 9019(a) of the Federal Rules of Bankruptcy Procedure, granting the Trustee's *Motion for an Order Approving Settlement of Adversary Proceeding Claims* [Dkt. 1298] (the "**Motion**") and approving the settlement set forth in the settlement agreement attached to the Motion as <u>Exhibit B</u> (the "**Settlement Agreement**"), by and among Richard Levin, not individually but solely in his capacity as chapter 11 trustee of the above-captioned debtors; Ami Javeri, f/k/a Ami Modi; and Nirav D. Modi.

WHEREAS, each condition precedent to the Effective Date of the Settlement Agreement was satisfied as of January 7, 2020.

IT IS HEREBY STIPULATED by the parties, through their respective undersigned counsel, that the above-captioned adversary proceeding is dismissed with prejudice under Rule 41(a)(1)(ii) of the Federal Rules of Civil Procedure.

(Signature page follows)

Dated: January 17, 2020 New York, New York

SO STIPULATED AND AGREED:

RICHARD LEVIN, CHAPTER 11 TRUSTEE AMI JAVERI, F/K/A AMI MODI NIRAV D. MODI

By: <u>/s/ Marc Hankin</u>

JENNER & BLOCK LLP

Marc Hankin
Carl Wedoff
919 Third Avenue
New York, New York 10022
(212) 891-1600
mhankin@jenner.com
cwedoff@jenner.com

Angela Allen (admitted *pro hac vice*) 353 North Clark Street Chicago, Illinois 60654 (312) 222-9350 aallen@jenner.com

Counsel for the Chapter 11 Trustee

PATTERSON BELKNAP WEBB & TYLER LLP

Daniel S. Ruzumna Jeffrey C. Skinner 1133 Avenue of the Americas New York, NY 10036 (212) 336-2000 druzumna@pbwt.com jskinner@pbwt.com

By: /s/ Daniel S. Ruzumna

Counsel for Ami Javeri & Nirav Modi